

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 08-E-0053

**In the Matter of the Liquidation of
Noble Trust Company**

NOTICE OF HEARING

PLEASE TAKE NOTICE that on October 7, 2014 at 1:30 p.m., prevailing Eastern time, or as soon thereafter as counsel may be heard, a hearing will be held at the Merrimack County Superior Court, 163 North Main Street, Concord, New Hampshire, 03302, to consider approval of the Liquidator's Amended Plan of Liquidation (the "Plan") and approval of the Liquidator's Motion for Approval of Claims Resolution Procedures (the "Claims Procedures Motion") filed by the Liquidator of Noble Trust Company (the "Liquidator"), copies of the Plan and Claims Procedures Motion are available for review during regular office hours at the Office of the Clerk of the Court, or may be obtained upon request of The Office of Noble Liquidation, Attn: Abigail Shaine (Tel.: (603) 625-6733), or viewed on the New Hampshire Banking Department's web site (www.nh.gov/banking/noble-trust/). The hearing may be adjourned from time to time by announcement in open Court at the first scheduled hearing or at adjourned hearings without further written notice to parties in interest. The hearing will be a non-evidentiary hearing and no prehearing discovery will be afforded.

PLEASE TAKE FURTHER NOTICE that objections to the Plan and Claims Procedures Motion, if any, must be filed with the Clerk of Court at the above address, and served upon: (i) counsel for the Liquidator at their respective addresses shown below and (ii) all other counsel of record (whose names and addresses may be obtained from the Office of the Clerk), so as to be actually received by all such parties on or before September 10, 2014 at 4:00 p.m., prevailing Eastern time; *i.e.* any objections filed with the Clerk of the Court must also be either hand delivered to counsel or, if served by mail, then also transmitted electronically to counsel that same day.

Christopher M. Candon
Sheehan Phinney Bass + Green, PA
P.O. Box 3701
Manchester, NH 03105-3701
ccandon@sheehan.com
Fax: (603) 641-8768

Peter C.L. Roth
Senior Asst. Attorney General
Office of the Attorney General
33 Capitol Street
Concord, NH 03301-6397
peter.roth@doj.nh.gov
Fax: (603) 223-6269

PLEASE TAKE FURTHER NOTICE that any objections not filed and served in accordance with this notice shall not be considered.

Dated: August 7, 2014